

MARION PLAZA SHOPPING CENTER

BalladHealth
Smyth County
Community Hospital

DMV
Virginia Department of Motor Vehicles

USGS
United States Geological Survey

BalladHealth

THE BANK OF
MARION

SUBJECT PROPERTY

DOLLAR TREE

Dr. Mary Curtiss, MD
VA Medical Center

Soundz Hearing

OLLIE'S
GOOD STUFF CHEAP

TSC TRACTOR
SUPPLY CO

Outparcel Not Included

TRUIST

First
Community Bank

- ✓ WALT of 6 Years
- ✓ National Credit Tenants
- ✓ 96% Occupancy
- ✓ Strong Visibility from Interstate-81

Stabilized Regional Shopping Center

National Credit Tenants | Strong Visibility on Route 11 & I-81



CHARTER
REALTY

PECK
PROPERTIES

Marion Plaza - Stabilized Shopping Center Investment

1571 N Main St, Marion, VA 24354

Investment Contact:

Spencer O'Donnell

Managing Director
Charter Realty
Broker License No. RRE-BRO-LIC-80052
(714) 400-6267 | spencer@charterrealty.com

Cooperating Broker:

Joshua Peck, CCIM

Broker/Owner
PECK Properties, LLC
VA Broker License No. 0225189456
(804) 794-9705 | info@peckpropertiesusa.com



TABLE OF CONTENTS

Investment Overview	3
Investment Highlights	4
Aerial	5
Financial Overview	6 - 7
Rent Roll	8 - 9
Area Overview	10
Site Plan	11
City Overview	12
Tenant Overview	13 - 16
Demographics - 5, 10 & 20 Mile Rings	17
Demographics - 30 Minute Drive Time	18
Contacts	19



Investment Overview

We are pleased to present qualified investors with the opportunity to acquire Marion Plaza Shopping Center, a dominant, regionally positioned retail asset anchored by Tractor Supply Co., Ollie's Bargain Outlet, and Dollar Tree in Marion, Virginia. This high-performing shopping center offers ideal visibility and access, located directly on Lee Highway (US-11) with additional exposure from Interstate 81, which sees over 30,000 vehicles per day. The property sits adjacent to Walmart, further enhancing its consumer traffic and retail synergy.

Currently 96% occupied with a weighted average lease term (WALT) of 6.0 years, Marion Plaza benefits from strong in-place tenancy and long-term stability. Tractor Supply Co. recently extended its corporate lease, while Dollar Tree, Ollie's, and the Virginia Department of Motor Vehicles have all completed lease renewals. Other essential tenants include US Geological Service, Marion Family Pharmacy, Domino's Pizza, Tender Tots Daycare, a VA Clinic, and Dr. Mary Curtiss, M.D, contributing to a healthy and diversified rent roll.

The offering includes optional assumable financing at a compelling fixed interest rate of 5.7982%, well below current market rates. With 3.7 years of term remaining and a loan-to-value ratio of 54.4%, this financing option allows investors to step into the deal with enhanced cash-on-cash returns from day one, significantly increasing the appeal of the acquisition in today's high-rate environment.

Marion Plaza has also benefited from recent capital improvements, including upgrades to the parking lot, exterior painting, and HVAC replacements. The roof is in good condition, with seven years remaining on the roof warranty over the Ollie's Bargain Outlet, further reducing near-term capital expenditure risk. This property falls within the State of Virginia's 'Enterprise Zone' (VEZ Grant) meaning it qualifies for state funds for capital expenditures – an additional benefit to an owner.

This is a rare opportunity to acquire a well-maintained, high-occupancy shopping center with a mix of national retailers and essential service tenants. With strong cash flow, favorable financing, and proven tenant performance, Marion Plaza offers investors a compelling combination of stability, yield, and upside.

Property Details:



Parcel No. (APN)

**154-158-B, 154-158-C,
154-158-D**



Building Size

121,706 SF



Lot Size

12.27 AC



Investment Highlights

- ✓ **Anchor-Tenant Stability** – 96% occupied retail center featuring **Tractor Supply Co.**, **Ollie's Bargain Outlet**, and **Dollar Tree**, on long-term corporate leases with additional national, state, and medical tenants ensuring income reliability.
- ✓ **Recent Lease Extensions (WALT of 6.0 Years)** – Long-term renewals executed by Tractor Supply, Ollie's, Dollar Tree, USGS, and the Virginia DMV, reinforcing tenant commitment and minimizing rollover risk.
- ✓ **Attractive Assumable Debt** – Below-market **5.7982% fixed interest rate** available for assumption, with **3.7 years remaining** and a **54.4% LTV**, allowing for **enhanced cash-on-cash returns** day one.
- ✓ **Prime Location & Visibility** – Direct frontage on **Lee Highway (US-11)** and visibility from **Interstate 81 (30,000 VPD)**, adjacent to Walmart Supercenter – driving daily traffic and regional draw.
- ✓ **Recent Capital Improvements** – Upgrades to **parking lot, HVAC systems, and exterior painting**, with **7 years remaining on Ollie's roof warranty**– **Enterprise Zone Location (Qualifies for State Funds for CapEx)**.
- ✓ **Regional Economic Stability** – Marion serves as the county seat and commercial center for Smyth County, with core employment from **healthcare, government, education, and manufacturing**.
- ✓ **Fee Simple Ownership with Long-Term Upside** – Full ownership of land and improvements provides control and value stability, with upside through contractual rent escalations, stable tenancy, and low anticipated capital expenditures.
- ✓ **Adjacent to Smyth County Community Hospital** - Next to Emory & Henry University Health Sciences Campus





Smyth Valley Crossing



SUBJECT PROPERTY

Lee Highway (US Route 11)

Financial Overview

Financing

Down Payment	\$3,283,418
Down Payment %	45.6%
Loan Amount	\$3,924,804
Annual Debt Service	\$302,705
Cash Flow	\$278,432
Year 1 Cash-on-Cash	8.48%
Loan Constant	7.71%
DSCR	1.92x

Optional Assumable Financing Terms (PNC Bank)

Interest Rate	5.7982%
LTV	54.4%
Term	3.7 Years



Key Property Facts

Occupancy	96.0%
Year Built / Renovated	1971 / 2017
Roof	Good Condition; Ollie's section has 7 years remaining on Firestone TPO roof warranty



Offering Summary

Price	\$7,208,222
Price / Sq. Ft.	\$59
Cap Rate	8.06%
NOI	\$581,137

Financial Overview

Income

Base Rent	\$723,073
Annual CAM Reimbursement	\$69,209
Annual Tax Reimbursement	\$20,897
Annual Insurance Reimbursement	\$8,183
Total Income	\$821,362

Operating Expenses

Management	
Property Management (3%)	(\$23,663)
Asset Management Fees (1%)	(\$7,888)
Administrative Fees (Bank)	(\$12,600)
Insurance	(\$28,760)
Service Contracts	
Fire Protection	(\$1,200)
Landscaping	(\$6,500)
Parking Lot Sweeping	(\$8,400)
Day Porter	(\$600)
Trash Removal	(\$14,000)
Snow Removal	(\$20,000)
Pest Control	(\$1,860)
Repairs & Maintenance	
General Repairs	(\$5,000)
Pressure Washing	(\$2,000)
Electrical (Parking Lot Lights)	(\$3,500)
Plumbing (Misc)	(\$500)
Parking Lot	Cap Ex



Non-CAM	
Roof	(\$10,200)
Janitorial	(\$14,400)
HVAC Repairs	(\$3,000)
HVAC PPM	(\$1,250)
Utilities	
Water/Sewer	(\$900)
Electric	(\$25,000)
Gas	(\$3,000)
Taxes	
Real Estate Taxes	(\$43,904)
FAE Taxes	(\$600)
Licenses & Fees	(\$1,500)

Total Operating Expenses (\$240,225)

NET OPERATING INCOME \$581,137

Rent Roll

Tenant	Square Footage	Lease Start	Lease Expiration	Lease Term Remaining	Annual Base Rent	Annual Rent PSF	Total Additional NNN Rent	Annual CAM Reimbursement
Tractor Supply Company	42,172 SF	Oct-31-2001	Dec-31-2035	10.8 Years*	\$100,334	\$2.38 PSF	\$43,066	\$20,661
Ollies Bargain Outlet	26,181 SF	Nov-4-2017	Nov-30-2029	4.6 Years	\$130,905	\$5.00 PSF	\$0	\$0
Dollar Tree Store, Inc	10,214 SF	Jul-5-2015	Jul-31-2030	5.3 Years	\$91,848	\$8.99 PSF	\$15,077	\$9,995
Marion Family Pharmacy	9,645 SF	Jan-1-2012	Dec-31-2027	2.7 Years	\$45,000	\$4.67 PSF	\$11,522	\$11,522
Tender Tots Daycare	6,449 SF	Jun-1-2023	Jul-31-2028	3.3 Years	\$78,000	\$12.09 PSF	\$0	\$0
Virginia Department of Motor Vehicles	4,284 SF	Jan-16-1996	Feb-28-2033	7.9 Years	\$66,230	\$15.46 PSF	\$0	\$0
US Geological Service	4,000 SF	Nov-19-2012	Nov-18-2037	12.6 Years	\$50,200	\$12.55 PSF	\$16,319	\$16,319
Mary Curtiss, MD	3,618 SF	Mar-1-2013	Jun-30-2028	3.2 Years	\$36,000	\$9.95 PSF	\$0	\$0
Magic Nails	2,144 SF	Aug-1-2010	Sep-14-2027	2.4 Years	\$17,224	\$8.03 PSF	\$0	\$0
Herbal Supplements	1,800 SF	Aug-2-2025	Jul-31-2026	1.0 Years	\$22,500	\$12.50 PSF	\$0	\$0
Veteran Affairs Clinic	1,744 SF	Oct-1-2020	Sep-30-2030	5.4 Years	\$27,956	\$16.03 PSF	\$6,420	\$6,420
Vacant	1,744 SF	-	-	-	-	-	-	-
Domino's Pizza (New River Valley Pizza)	1,692 SF	Nov-21-2019	May-31-2030	5.1 Years	\$13,788	\$8.15 PSF	\$3,090	\$2,122
Vacant (Rear Office)	1,272 SF	-	-	-	-	-	-	-
Natures Wellness	1,160 SF	Mar-1-2021	Feb-28-2027	1.9 Years	\$14,500	\$12.5 PSF	\$0	\$0
Soundz Hearing Center	1,092 SF	May-3-2017	Jul-31-2026	1.3 Years	\$10,800	\$9.89 PSF	\$1,995	\$1,370
BB&T	0 SF	Jul-22-2010	Jul-21-2027	2.2 Years	\$9,988	-	\$800	\$800
Goodwill Donation Truck	0 SF	Nov-15-2022	MTM	0.1 Years	\$6,000	-	\$0	\$0
Storage	1,709 SF	-	-	-	-	-	-	-
Dollar Tree Store, Inc (Storage)	786 SF	May-1-2016	MTM	0.1 Years	\$1,800	\$2.29 PSF	\$0	\$0
TOTALS	121,706 SF			WALT: 6.0 Years	\$723,073		\$98,289	\$69,209

*Tractor Supply Company Lease Amendment in Progress

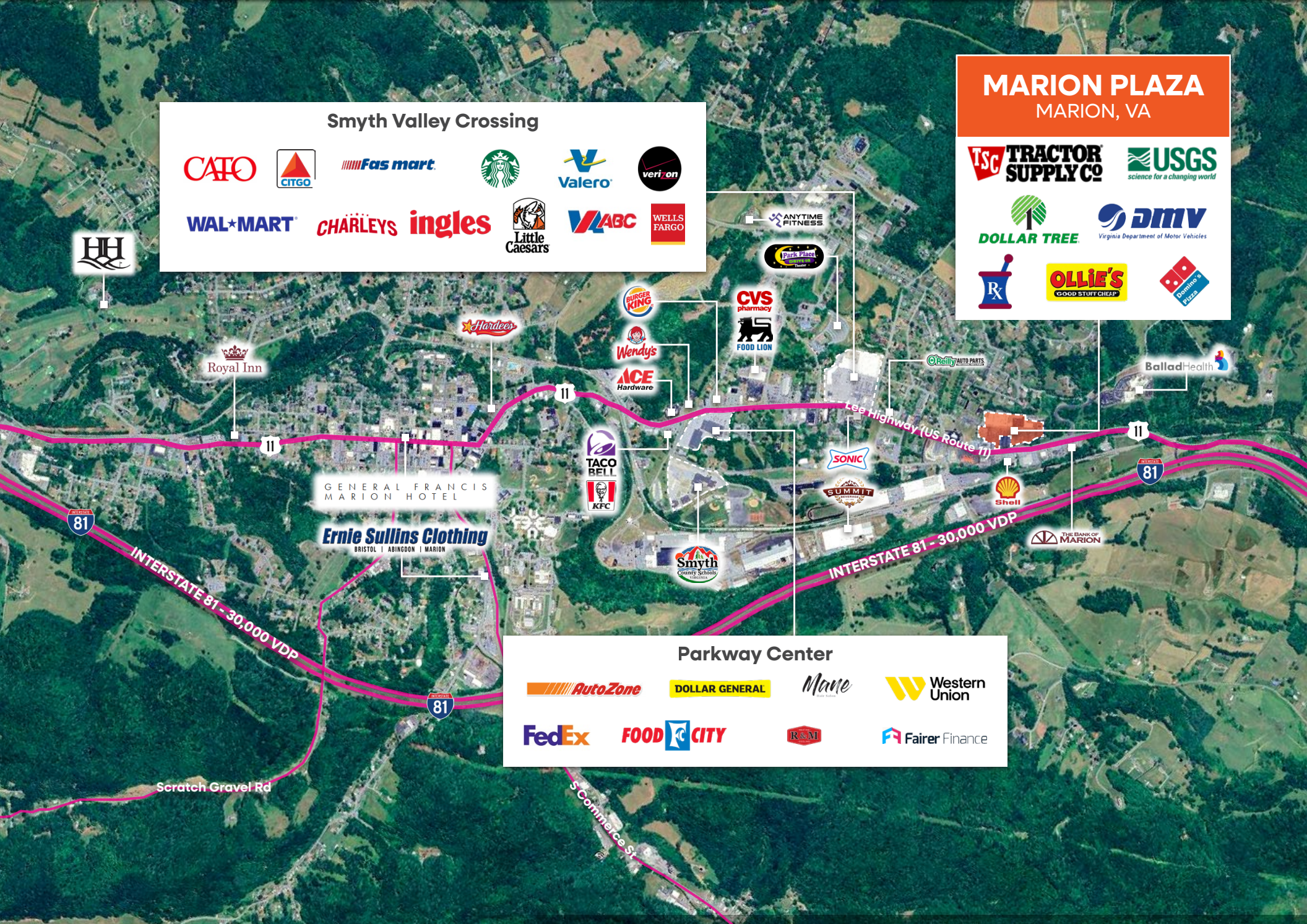


Rent Roll

Tenant	Annual Tax Reimbursement	Annual Insurance Reimbursement	Next Rental Increases	Rental Increase Change	Annual Increased Base Rent	Annual Increased Base Rent PSF	Extension Options
Tractor Supply Company	\$16,100	\$6,305	Jan-1-2026	5.00%	\$105,350	\$2.50 PSF	Two 5-Yr Options; 5% Increases Every 5 Years Through Primary Term & Options
Ollies Bargain Outlet	\$0	\$0	-	-	-	-	Two 5-Yr Options; 5% Increase at Option
Dollar Tree Store, Inc	\$3,652	\$1,430	Aug-1-2025	5.55%	\$96,948	\$9.49 PSF	One 5-Yr Option; Increase to \$10.00 PSF
Marion Family Pharmacy	\$0	\$0	Jan-1-2026	6.67%	\$48,000	\$4.98 PSF	None
Tender Tots Daycare	\$0	\$0	Aug-1-2025	5.77%	\$82,500	\$12.79 PSF	None
Virginia Department of Motor Vehicles	\$0	\$0	Mar-1-2028	4.98%	\$69,529	\$16.23 PSF	None
US Geological Service	\$0	\$0	Nov-19-2027	12.25%	\$56,350	\$14.09 PSF	None; 90-Day Right to Terminate after 30-Nov-2032
Mary Curtiss, MD	\$0	\$0	Jul-1-2025	6.67%	\$38,400	\$10.61 PSF	None
Magic Nails	\$0	\$0	Sep-15-2025	3.00%	\$17,740	\$8.27 PSF	None
Herbal Supplements	\$0	\$0	-	-	-	-	None
Veteran Affairs Clinic	\$0	\$0	-	-	-	-	None; 90-Day Right to Terminate after 1-Sep-2025
Vacant	-	-	-	-	-	-	-
Domino's Pizza (New River Valley Pizza)	\$696	\$272	Jun-1-2025	4.00%	\$14,340	\$8.47 PSF	Two 5-Yr Options; 4% Increase at Option
Vacant (Rear Office)	-	-	-	-	-	-	-
Natures Wellness	\$0	\$0	Mar-1-2026	2.00%	\$14,790	\$12.75 PSF	One 3-Yr Option; 2% Annual Increases
Soundz Hearing Center	\$449	\$176	Aug-1-2025	2.78%	\$11,100	\$10.16 PSF	None
BB&T	\$0	\$0	-	-	-	-	One 3-Yr Options; 2% Increase at Option
Goodwill Donation Truck	\$0	\$0	-	-	-	-	None
Storage	-	-	-	-	-	-	-
Dollar Tree Store, Inc (Storage)	\$0	\$0	-	-	-	-	None
TOTALS	\$20,897	\$8,183					

*Tractor Supply Company Lease Amendment in Progress





Smyth Valley Crossing



MARION PLAZA MARION, VA



Royal Inn

GENERAL FRANCIS
MARION HOTEL

Ernie Sullins Clothing
BRISTOL | ARLINGTON | MARION

Parkway Center



Site Plan



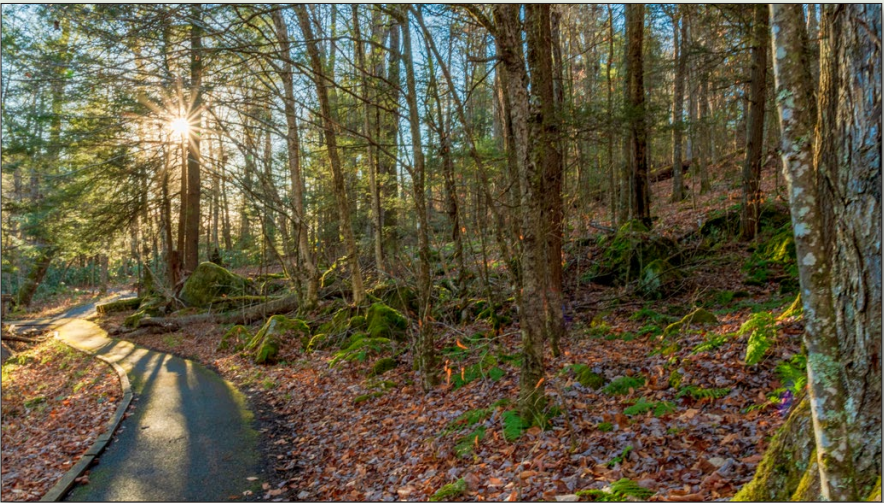
City Overview - Marion, VA

Marion, VA is a historic and economically vital town located in **Smyth County**, along **Interstate 81** in the Blue Ridge Highlands of Southwest Virginia. As the **county seat and primary service center**, Marion plays a central role in the region's commerce, healthcare, education, and government operations.

Strategically positioned halfway between Roanoke, VA and Knoxville, TN, Marion serves a **broad rural trade area** drawing consumers from across Smyth County and neighboring localities. The presence of **Walmart, national retailers**, and essential service providers—combined with the area's scenic beauty and cultural heritage—makes Marion both a **regional retail hub** and a **desirable place to live and work**.

The town is home to **Smyth County Community Hospital (owned by Ballad Health)**, the **Emory & Henry College School of Health Sciences**, and multiple state and federal agencies including the **Virginia Department of Motor Vehicles, U.S. Geological Survey**, and the **U.S. Forest Service**. These institutions contribute significantly to employment and economic stability in the region.

Marion also supports a vibrant cultural and tourism sector, hosting the **Song of the Mountains** music series at the historic Lincoln Theatre, the **Hungry Mother Festival**, and recreational access to **Hungry Mother State Park**, one of Virginia's most visited parks. With a strong sense of community and a diversified economy anchored by healthcare, education, manufacturing, and government services, Marion is well-positioned for continued growth.



Company / Institution	Industry	Number of Employees
Smyth County School Board	Public Education	900+
Utility Trailer Manufacturing Co.	Manufacturing	700+
Smyth County Community Hospital	Healthcare (Ballad Health)	450+
Scholle IPN	Packaging & Plastics	300+
Emory & Henry College (School of Health Sciences)	Higher Education	150+
TRW Automotive (ZF Group)	Automotive Manufacturing	150+
U.S. Department of Agriculture / USFS	Federal Government	100+
Virginia Department of Transportation (VDOT)	State Government	100+
Town of Marion & Smyth County Government	Local Government	100+
Woodgrain Millwork / Woodgrain Distribution	Manufacturing & Distribution	90+

Tenant Overview



Tractor Supply Company

- Leased Space: 42,172 SF

Tractor Supply Company is the largest rural lifestyle retailer in the United States, operating over **2,200 stores across 49 states**. The company serves a loyal customer base of farmers, ranchers, and homeowners with a wide array of products including animal feed, pet supplies, hardware, tools, clothing, and lawn & garden equipment.

Tractor Supply’s consistent performance and long-term growth strategy have made it a cornerstone tenant in retail centers across America. The Marion location benefits from strong customer traffic and recently executed a long-term lease extension, demonstrating its commitment to this high-performing store.

COMPANY OVERVIEW	
Lease Type	Corporate Lease – Recent Long-Term Extension
Credit Rating	S&P “BBB” (Investment Grade)
Headquarters	Brentwood, TN
Website	www.tractorsupply.com



Tenant Overview



Ollie's Bargain Outlet

- Leased Space: 26,181 SF

Ollie's Bargain Outlet is one of America's largest retailers of closeout merchandise and excess inventory. With **over 500 locations nationwide**, Ollie's is known for offering brand-name products at deeply discounted prices across categories such as food, home goods, books, flooring, toys, and seasonal items.

The Marion store is a proven performer within the Ollie's chain and has operated successfully for years. A recent lease renewal, coupled with a roof under warranty through 2031, underscores the tenant's stability and the asset's quality.

COMPANY OVERVIEW

Lease Type	Corporate Lease – Recently Renewed
Credit Rating	S&P “BB+”
Headquarters	Harrisburg, PA
Website	www.ollies.us



Tenant Overview



Dollar Tree

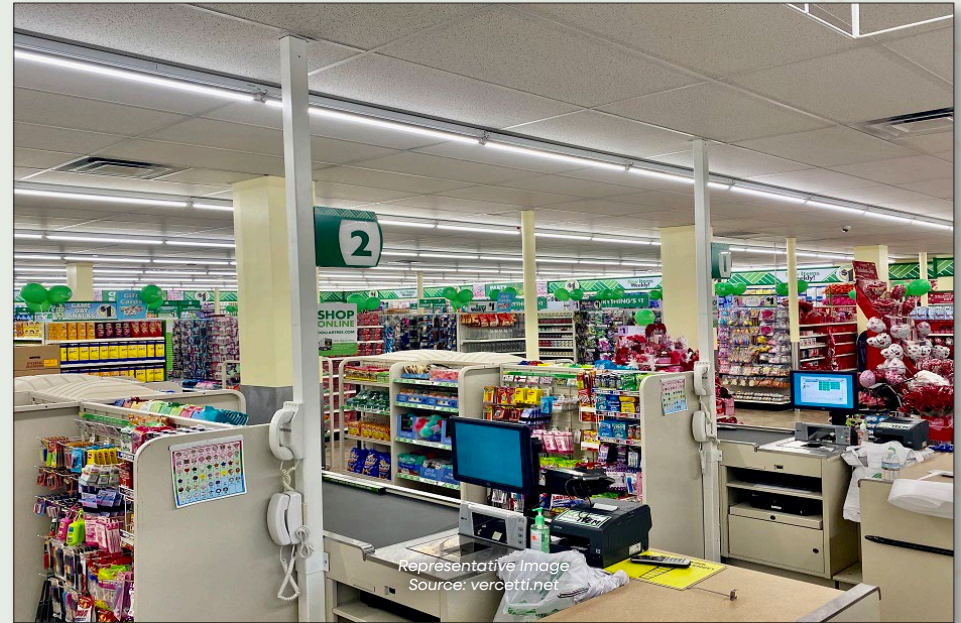
- Leased Space: 10,214 SF

Dollar Tree is a **Fortune 200 company operating more than 16,000 stores** across the U.S. and Canada under the Dollar Tree and Family Dollar brands. Known for offering a wide variety of household, food, health, and seasonal products at the \$1.25 price point, the chain draws consistent foot traffic across all demographics.

The Marion location has demonstrated strong sales and customer demand, leading to a recent lease renewal. Dollar Tree's recession-resistant business model and widespread brand recognition make it an anchor-grade tenant in today's retail environment.

COMPANY OVERVIEW

Lease Type	Corporate Lease – Recently Renewed
Credit Rating	S&P “BBB” (Investment Grade)
Headquarters	Chesapeake, VA
Website	www.dollartree.com



Tenant Overview



Marion Family Pharmacy

This independent, community-focused pharmacy provides prescription fulfillment, over-the-counter medications, and personalized healthcare guidance. Its longstanding reputation and steady traffic contribute to tenant mix diversity.



Virginia Department of Motor Vehicles (DMV)

The Virginia DMV serves as a regional driver licensing and vehicle registration center. As a government agency, the DMV provides stable, long-term tenancy and daily foot traffic. It recently renewed its lease, affirming its operational needs in Marion.



US Geological Survey (USGS)

A federal science agency within the U.S. Department of the Interior, USGS occupies professional office space at the center on a long-term lease. Its focus on natural resources and mapping supports reliable tenancy and institutional credit quality.



VA Clinic

The Department of Veterans Affairs operates this outpatient facility to serve the region's veteran population. With high demand and secure government backing, the VA clinic adds a dependable healthcare-use component to the center.



Domino's Pizza

A top-performing quick-service restaurant (QSR) with national brand strength, Domino's serves both dine-in and delivery customers. Its presence reinforces the daily-needs appeal of the center and ensures consistent customer visits.



Tender Tots Daycare

Tender Tots offers licensed childcare services for working families in the area. The daycare attracts daily drop-off and pick-up traffic, adding a unique draw to the center beyond traditional retail uses.



Dr. Mary Curtiss, MD

A trusted provider of internal medicine, Dr. Mary Curtiss has served the Marion community for over a decade. Her practice delivers personalized, high-quality primary care services, contributing to the shopping center's healthcare ecosystem. With a long-term lease in place through mid-2028, Dr. Curtiss's steady patient volume and local reputation offer dependable income and consistent foot traffic.



Soundz Hearing Center

Soundz Hearing Center specializes in advanced hearing assessments and hearing aid technology, catering to the region's aging population and those with auditory health needs. Operating at Marion Plaza since 2017, the clinic is a locally focused, service-based tenant that maintains a strong retention history and adds medical-use diversity as well as supports steady weekday visitation.



Source: www.yelp.com



Representative Image.
Source: www.yelp.com



Representative Image.
Source: foodserviceequipmentjournal.com



Representative Image.

Demographics

5 Mile Radius:



Total Population: 10,477
Households: 4,691
Daytime Population: 12,806
Median Age: 43.4



Average Household Income: \$68,907
Median Household Income: \$44,770

10 Mile Radius:



Total Population: 19,644
Households: 8,641
Daytime Population: 17,913
Median Age: 44.1



Average Household Income: \$68,488
Median Household Income: \$45,014

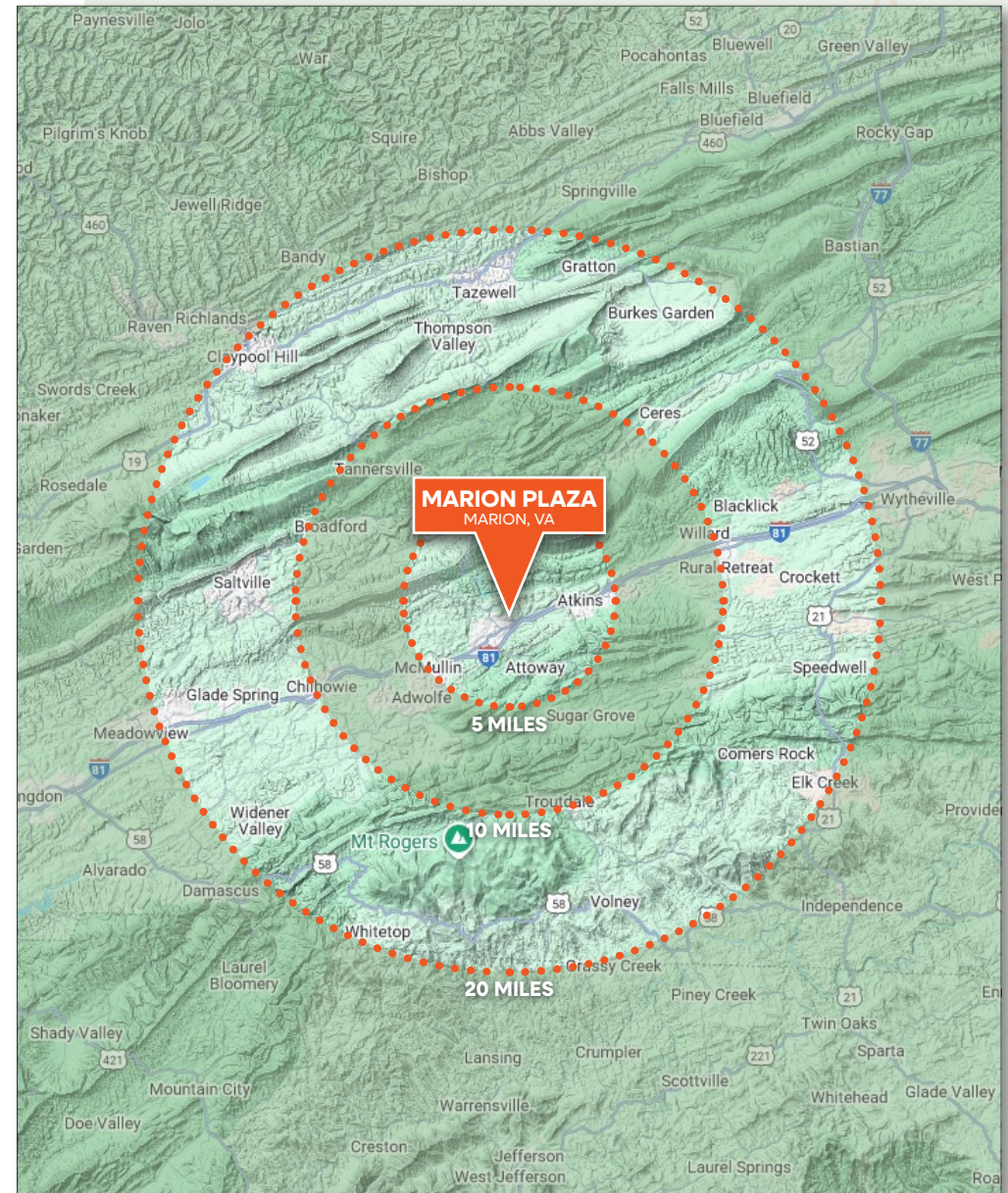
20 Mile Radius:



Total Population: 58,421
Households: 25,229
Daytime Population: 41,279
Median Age: 45.1



Average Household Income: \$72,462
Median Household Income: \$52,326



Demographics - 30 Minutes Drive



TOTAL RETAIL
SALES

Includes F&B



\$353,750,165

EDUCATION

Bachelor's Degree
or Higher



22%

OWNER OCCUPIED
HOME VALUE

Average



\$218,263

TAPESTRY SEGMENTS

Rooted Rural 5,766 households	Midlife Constants 3,083 households	Small Town Sincerity 3,062 households
Socioeconomic Traits	Socioeconomic Traits	Socioeconomic Traits
Residents live in many of the heavily forested regions of the country. 80% of homes are owner occupied: primarily single family (73%) or mobile homes (24%).	Residents are seniors, at or approaching retirement, with below-average labor force participation and below average net worth.	Young families & senior householders that are bound by community ties. Labor force participation lower at 52%, which could result from lack of jobs or retirement.
Household Types	Household Types	Household Types
Married couples, few with children at home.	Married couples, with a growing share of singles.	Half of the householders aged 55 years or older and predominantly households.
Typical Housing	Typical Housing	Typical Housing
Single Family	Single Family	Single Family

ANNUAL HOUSEHOLD SPENDING

\$2,286	\$1,352	\$4,566	\$146	\$5,470
Eating Out	Apparel & Services	Groceries	Computer & Hardware	Health Care

KEY FACTS

- ✓ Population: 50,758
- ✓ Median Household Income: \$46,029
- ✓ Median Age: 45.0
- ✓ Daytime Population: 52,139

Marion Plaza - Stabilized Shopping Center Investment

1571 N Main St, Marion, VA 24354

Investment Contact:

Spencer O'Donnell

Managing Director

Charter Realty

Broker License No. RRE-BRO-LIC-80052

(714) 400-6267 | spencer@charterrealty.com

Cooperating Broker:

Joshua Peck, CCIM

Broker/Owner

PECK Properties, LLC

VA Broker License No. 0225189456

(804) 794-9705 | info@peckpropertiesusa.com



CHARTER
REALTY

PECK
PROPERTIES

This Offering Memorandum contains select information pertaining to the business and affairs of the subject property for sale. It has been prepared by Charter Realty. This Offering Memorandum may not be all-inclusive or contain all of the information a prospective purchaser may desire. The information contained in this Offering Memorandum is confidential and furnished solely for the purpose of a review by a prospective purchaser of the Property. It is not to be used for any other purpose or made available to any other person without the written consent of Seller or Charter Realty. The material is based in part upon information supplied by the Seller and in part upon financial information obtained from sources it deems reliable. Neither Owner, nor their officers, employees, or agents makes any representation or warranty, express or implied, as to the accuracy or completeness of this Offering Memorandum or any of its contents, and no legal liability is assumed or shall be implied with respect thereto. Prospective purchasers should make their own projections and form their own conclusions without reliance upon the material contained herein and conduct their own due diligence.

By acknowledging your receipt of this Offering Memorandum from Charter Realty, you agree:

- The Offering Memorandum and its contents are confidential;
- You will hold it and treat it in the strictest of confidence; and
- You will not, directly or indirectly, disclose or permit anyone else to disclose this Offering Memorandum or its contents in any fashion or manner detrimental to the interest of the Seller.

Owner and Charter Realty expressly reserve the right, at their sole discretion, to reject any and all expressions of interest or offers to purchase the Property and to terminate discussions with any person or entity reviewing this Offering Memorandum or making an offer to purchase the Property unless and until a written agreement for the purchase and sale of the Property has been fully executed and delivered.

If you wish not to pursue negotiations leading to the acquisition of the property or in the future you discontinue such negotiations, then you agree to purge all materials relating to this Property including this Offering Memorandum.

A prospective purchaser's sole and exclusive rights with respect to this prospective transaction, the Property, or information provided herein or in connection with the sale of the Property shall be limited to those expressly provided in an executed Purchase Agreement and shall be subject to the terms thereof. In no event shall a prospective purchaser have any other claims against Seller or Charter Realty or any of their affiliates or any of their respective officers, directors, shareholders, owners, employees, or agents for any damages, liability, or causes of action relating to this solicitation process or the marketing or sale of the Property.

This Offering Memorandum shall not be deemed to represent the state of affairs of the Property or constitute an indication that there has been no change in the state of affairs of the Property since the date of this Offering Memorandum.

Image Disclaimer

All photographs, renderings, maps, and other visual materials contained in this Offering Memorandum are provided solely for illustrative and informational purposes. Some images may include stock photography or digitally enhanced visuals and are not necessarily representative of the actual condition, features, or surroundings of the property. Charter Realty and the Seller make no representations or warranties, express or implied, as to the accuracy, authenticity, or relevance of any images provided. No guarantees are made regarding current property conditions, and no part of the visual content should be relied upon as forming the basis for any investment decision. Prospective purchasers are advised to conduct independent inspections and due diligence.

Copyright Disclaimer

All images, illustrations, and other visual content included in this Offering Memorandum are either the property of Charter Realty, licensed for use, or believed to be in the public domain. Any inadvertent use of copyrighted material is unintentional. If you are the rightful owner of any image used herein and believe it has been included in error, please contact Charter Realty immediately. Upon notification, we will promptly remove or replace the material in question.

Charter Realty makes no guarantees, representations, or warranties of any kind, expressed or implied, regarding the information including, but not limited to, warranties as to content, accuracy, and reliability. This publication is the copyrighted property of Charter Realty and/or its licensor(s) © 2024. All rights reserved.